

5. What groups face the most challenges when it comes to financial literacy?

a.

b.

c.

d.

e.

6. What are the 9 notecard rules for personal financial success?

a.

b.

c.

d.

e.

f.

g.

h.

i.

7. What is the fiduciary standard?

8. Should you select an insurance policy with a high or low deductible?

8a. Why?

9. Harrold Pollack's 9th rule is controversial. Why is it controversial and what is the argument for and against it to be included on the index card?